



Cue Energy Resources Limited

A.B.N. 45 066 383 971

25th Floor
500 Collins Street
Melbourne Victoria 3000
Australia

Telephone: (03) 9629 7577
Facsimile: (03) 9629 7318
Email: mail@cuenrg.com.au
Website: www.cuenrg.com.au

FACSIMILE TRANSMISSION

TO : Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW 2000

DATE : 10 February 2005

PAGES (including this page):2

FROM : Andrew Knox

RE : **Cue Now Incorporated in Australia**
Migration of the Company from New Zealand

Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew M Knox
Public Officer



Cue Energy Resources Limited

A.B.N. 45 066 383 971

RELEASE

Cue Now Incorporated in Australia **Migration of the Company from New Zealand**

The Annual General Meeting of Cue Energy Resources Limited, held on 26 November 2004, approved the Company applying for removal from the New Zealand Register of Companies pursuant to the provisions of the New Zealand Act, and for its registration as a public company limited by shares pursuant to the provisions of the Corporations Act, 2001 of Australia.

The Company is pleased to announce that the respective removal and registration have been completed resulting in the Company's domicile and place of incorporation being changed from New Zealand to Australia. In addition, the listing status of the Company in relation to the NZX is now changed to one of an overseas listed issuer. The change in listing status results in the Company now being subject to ASX listing rules, but not being required to comply with all NZX listing rules as an overseas issuer.

No action is required by shareholders.

The New Zealand Share Register now becomes a sub-register of the Australian Share Register. There is no intention to replace existing holding statements for securities in the Company.

Any queries regarding the announcement should be directed to the Company on (03) 9629 7577 or email mail@cuenrg.com.au.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox
Public Officer

10 February 2005